

## **Facility Location Information**

## **AXIS HEALTH SYSTEM CARE LOCATIONS:**

We have multiple locations available to serve you.

## **Integrated Care:**

Archuleta Integrated Healthcare, 52 Village Drive, Pagosa Springs, CO 81147 (970) 246-2104

Cortez Integrated Healthcare, 691 East Empire St. Cortez, CO 81321 (970) 565-7946

Cortez Oral Health Clinic, 101 S. Maple Street, Cortez, Co 81321 (970) 565-1800

Dove Creek Integrated Healthcare, 495 4th St, Dove Creek, CO 81324 (970) 677-2291

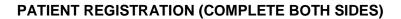
LaPlata Integrated Healthcare, 1970 East 3<sup>rd</sup> Avenue, Durango, CO 81301 (970) 335-2288

Oral Health Clinic, 2530 Colorado Avenue, Suite A, Durango, CO 81301 (970) 335-2442

#### Behavioral Healthcare:

Crossroads at Grandview, 1125 Three Springs Blvd., Durango, CO 81301 (970) 403-0180

Columbine Behavioral Health, 281 Sawyer Drive, Suite 100, Durango, CO 81303 (970) 259-2162





PATIENT INFORMATION (please fill out in blue or black pen). Parents: Fill this out as if you are answering for your child.										
Today's Date	Last Na	ame			First				M.I.	
Date of Birth	·	Social Secu	urity N	No. (req	uired)					-
Gender Identity: □	M  F  Transgend	ler Male / Female-to-Ma	ale 🗌	Transge	nder Fema	le / Ma	le-to-Female	Othe	r 🗌 C	hoose not to say
Gender at birth: □	M 🗌 F									
How do you identify in terms of sexual orientation?  ☐ Heterosexual ☐ Lesbian or Gay ☐ Bisexual ☐ Something else ☐ Don't know ☐ Choose not to disclose									close	
Street Address						Apa	rtment/Unit#	<u>!</u>		
Mailing Address										
City			Stat	te		Z	IP Code			
Home Phone		Work Phone				C	Cell Phone			
May we leave phone	messages for you?	Yes No If Y	- <u>PLEA</u>	SE CIRCL	E THE BES	ST NUI	MBER ABOVE	FOR US	S TO US	<u>SE.</u>
Do you live in the City	Limits? ☐ Yes ☐ No			Is it OK	to e-mail	inforn	nation? 🗌	Yes 🗌	No	
Is it OK to mail inform	ation to the address at	oove? 🗌 Yes 🗌 N	О	Email:						
Parent or Guardian Name			Rela	elationship?						
Custodial Responsibility	☐ Joint ☐ Sole	Other (pleas	se exp	plain) _						
If patient is 18 years	s of age or younger, p	lease provide mot	her's	maiden	name:					
Race (Please check all that apply)	African American/Black Alaskan Native Native American: Tribal Affiliation Asian Caucasian/White Pacific Islander Native Hawaiian Refuse to provide									
Ethnicity	Latino Hisp Refuse to provio	anic	o/Hisp	panic	Prefer Langu					
Marital Status	☐ Single ☐ Marri	ed 🗌 Partner 🗌	] Sep	arated	☐ Divo	rced	☐ Widowe	ed		
Housing Status	☐ Not Homeless ☐ Homeless Shelter ☐ Doubling up ☐ Street ☐ Transitional Housing Who do you live with?									
Number of individua home	ils in the	Number of responsible		iduals u	nder the	age c	of 18 you (th	e Patie	nt) are	)
Military Status	Are you active duty	? 🗌 Yes 🗌 No	A	re you a	a veteran	? 🗌	Yes No			
Employment Status	Full Time  Part Time  Unemployed Disabled Retired  Migrant/Seasonal Student, what school do you attend?									
Employer			Occ	cupation						
Advanced Directives	Do you have any Adv	anced Directives?	Yes	☐ No	If No, v	would	you like infor	mation o	on this?	Yes No

## **PATIENT REGISTRATION (continued)**



EMERGENCY CON	NTACT						
Name				Relationship			
Home Number			Cell Number		City/State		
GUARANTOR					•		
Who is financially re	esponsible	for this pati	ent?				
What is their addres	ss? Sam	e as patient	t?  If not, wha	t is it? Please provid	de below.		
Mailing Address:	<b>'</b>			City		State	_ Zip
PRIMARY INSURA	NCE (You	will be aske	ed to show your	card at the appointr	ment)		
Name of Policy Hole	der/Subsc	riber:					
Insurance Co Name	e:			Policy	Start Date:		
Policy/ID Number: _			Gr	oup/Plan Number: _			
Claims Address			City	y	State	_ Zip	
Customer Service F	Phone#: (_	)	A	uthorization # :(	_)		
SECONDARY INSU	JRANCE -	- if appropr	iate (You will be	e asked to show you	ır card at the a	appointment)	
Name of Policy Hole	der/Subsc	iber:					
Insurance Co Name	e:			Policy	Start Date:		
Policy/ID Number: _			Gr	oup/Plan Number: _			
Claims Address			City	<i>y</i>	State	_ Zip	
Customer Service F	Phone#: (_	)	A	uthorization # :(	_)		
Axis Health System is dedicated to ensuring you have access to our services and our staff is available to assist you in determining if you are eligible for a variety of health benefit coverage options. These options may include ability to pay based on sliding fee discounts, special grant-provided services or public-funded health care coverage such as Medicaid. In many cases, our staff can assist qualifying patients with the enrollment or assessment process. Axis offers discounted fees for qualified patients who may be unable to pay the full fee for services. As a non-profit organization, we receive funding from local, state, federal and grant funding sources and we are required to collect financial information from our patients to continue to receive this funding. All information will remain confidential. By declining to provide the requested financial information, you will be ineligible for financial assistance for your care.  Approximate Total Annual Household Income  Number of individuals under the age							
the home	uais III	Number of individuals under the age of 18 the patient is responsible for					



## **Consent for Integrated Evaluation and Treatment**

I hereby consent to treatment, including tests, procedures and medications, as directed by Axis Health System staff. I understand my treatment will have a greater chance of success when I participate in its design and cooperate with any professional recommendations that are provided to me. I understand that I may refuse any services and/or treatment and this will not jeopardize my status as a patient of Axis Health System as long as I have a valid consent for treatment in place. I understand that I may revoke this consent at any time, in writing; however, if I choose to revoke my consent for treatment, Axis Health System will immediately discontinue providing services.

Patient or Legal Guardian Signature:	Date:
Patient name (please print):	
Legal Guardian name (please print):	

### Please note the following with regard to treatment:

AHS staff will depend on statements made by the patient, information provided in patient's medical history and other information as available to evaluate a patient's condition and decide on the best treatment.

Some services at AHS may be provided with telemedicine equipment and involve interaction with providers who are not physically in the clinic for your appointment. These sessions are transmitted via secure, dedicated high-speed lines and are not: videotaped, routed through the Internet, or saved in any way. However, relevant information from your visit will be documented in your medical records, just as it would be if the provider had been physically present.

Your healthcare providers will discuss with you the benefits and risks of treatment. If you are unclear about your treatment or the protection of your records, please feel free to ask questions at any time.

#### Please note the following with regard to your records and complaints:

We are required to inform you that in the event that you file a complaint, your records may not be maintained longer than seven years and therefore would be unavailable to review in respect to such complaints.

#### PROTECTED ACCESS AND ASSOCIATED DISCLOSURE LIMITATIONS:

There are limitations on access to patient information and disclosures that are based on the type of treatment and/or the age of the patient in question. Health information for the patient is protected differently in the following circumstances.

AHS will not release the minor child's protected health records to a parent or guardian of a minor child in the event there is any action involving a determination of the best interests of the minor child because the minor child has a right to privileged and confidential communications in relation to that type of legal action. AHS will not release the minor child's protected health records in relation to that type of legal proceeding unless a valid waiver of the minor child's privilege or court order is received by AHS.

If the minor child is twelve years or older, AHS, upon request from a parent or legal guardian, without the consent of the minor child, may advise the parent or legal guardian only of the services given or needed. Release of this information regarding services shall not be considered a waiver of the minor child's right to privileged and confidential communications or AHS's duty of confidentiality. A parent or legal guardian may be notified without the minor's consent if, based on professional opinion, the minor is unable to manage his or her care or treatment and a parent or legal guardian will be notified any time a minor expresses any intent to commit suicide.



## FINANCIAL AGREEMENT (PLEASE COMPLETE BOTH PAGES)

#### **PATIENTS WITH INSURANCE:**

As a patient, it is important that you understand the benefits and limitations of your insurance coverage. It is important to note that insurance coverage is not a guarantee of insurance payment. Insurance companies have a variety of plans and coverage that may affect what you are expected to pay. Before your appointment, we will verify your basic insurance coverage as the first step. There may be additional research you want to do to ensure you understand your financial responsibility under your plan. Please read the following for additional information regarding what you may be responsible for.

We require your benefits be *assigned* to AHS so we can be paid directly by the insurance company and *release records* solely for the purposes of payment. AHS participates in Medicare, Medicaid, CHP+ and other public or private insurance programs as deemed appropriate for the care offered at AHS. While we employ qualified professionals, the professional may not be contracted by your insurance company due to contractual requirements. When this occurs, your insurance company will not pay for these services.

*Note:* It is important for you to be aware you are responsible for full payment, regardless of insurance coverage. Your insurance may pay a portion of the claim, however, you are ultimately responsible for the balance not paid by insurance. AHS will mail a statement of your balance due and payment is due to us within 30 days of receiving your statement.

If you receive laboratory services as part of a visit that you have been billed for, your insurance may not cover the charge from our laboratory vendor; however, if you are eligible for our Sliding Fee Discount Program, the lab fees may be discounted.

To find out if you are eligible for the Sliding Fee Discount Program, or should you have any questions regarding your statement, please call our Billing Department at 970.335.2342.

#### **INFORMATION SECURITY:**

We recognize that many patients are concerned about the sensitive nature of the information we collect. Please be assured that we take every precaution to keep your personal information secure and use this information only to assist us in providing the services, filing claims and for identification/communication purposes as it relates to healthcare operations. We are required to obtain complete demographic information which includes your social security number to support billing for the services. Refusal to provide this information may constitute a refusal of service.

By signing this document, I hereby:

<u>Authorize the Assignment of Benefits:</u> Assign all medical benefits under my coverage to AHS for services provided to me. Furthermore, my signature authorizes and directs my insurance carrier(s), including Medicare, private insurance and any other health/medical plan to issue payment directly to AHS for services rendered.

<u>Agree to my Financial Responsibility:</u> Acknowledge and understand that my insurance co-payments are due at time of service <u>and</u> that I am responsible for any amounts that are not covered by my insurance, which may include co-insurances, deductibles or claims denied due to contracting.

#### SLIDING FEE DISCOUNT PROGRAM:

AHS offers a Sliding Fee Discount Program to patients that qualify. Proof of income is required, such as:

- Two most recent paystubs (must be consecutive)
- Previous year's W-2
- Previous year's tax return



## **FINANCIAL AGREEMENT (PAGE 2)**

#### **STATEMENTS:**

As a courtesy, AHS will send statements each month for any outstanding balance you owe for services. Due to the separate billing systems required for the variety of services we provide, you may receive separate statements for different types of services rendered in our clinics.

#### **FINANCIAL RESPONSIBILITY:**

You are responsible for any balance due regardless of insurance coverage. In the event that any account becomes past due AHS reserves the right to collect on these balances prior to scheduling any future appointments. Collection of amounts due may involve a collection agency.

#### **AGREEMENT TO PAY:**

By signing below you acknowledge your responsibility to pay for any services rendered by AHS. You also acknowledge your understanding that you may be billed for multiple services on the same day if you received both behavioral health and primary care services. AHS reserves the right to limit, reschedule or refuse treatment to anyone who cannot pay at the time of service.

For your convenience we accept cash, check, or credit card as payment.

Α	C	K	N	0	۷	۷	L	D	G	E	Ν	Λ	Ε	٨	IT	•	
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	----	---	--

Patient or Legal Guardian Signature:	Date:
Patient name (please print):	
Legal Guardian name (please print):	

I have received, understand and agree to abide by the above as it relates to my financial obligations as a patient.



# Patient Email or Text Messaging and Other Healthcare Communications Registration Form

Due to the changing world of healthcare and technology, AHS has the ability to provide patients with certain type of information via email and/or text messaging. If you wish to have the opportunity to receive inform ation of this type, please complete this form.

AHS believes strongly in protecting the privacy of our patients. When you provide this information to us, it is only used as a way to communicate with you. In order to protect your privacy, no confidential or personal information will be sent from AHS via email or text messaging. AHS does not share the names, email addresses and/or telephone numbers of patients with any other company or agency or other patient.

I consent to receive emails or text messages from AHS to my cell phone and any number forwarded or transferred to that number or emails to receive communication as stated above. I understand that this request to receive emails, phone calls, and text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing.

Choos	e ONE E	BOX ONLY BELOW							
		Yes, please sign me up for email and text messaging							
		I do not wish to be contacted by email (Text only)							
		I do not wish to be contacted by text (Email only)							
		I do not wish to be contacted for email and text messaging							
Printed	d Name								
Cell Ph	one nun	mber:							
Email A	Address:	::							
	Signatur	Name (please print)							



## **Telehealth Patient Informed Consent and Expectations**

In order to participate in a telehealth service using an audio and/or visual software, as an AHS patient you must give your consent and understand AHS expectations.

#### **Privacy**

Telehealth is a service delivered by the use of electronic information and communication technologies (such as video conference, smart phone application or in this time of emergency a telephone conversation) by a healthcare provider to deliver services to an individual when he/she is located at a different site than the provider. Privacy laws that protect health information also apply to this type of visit. Axis Health System (AHS) complies with all federally required HIPAA and 42 CFR Part 2 regulations and Office of Civil Rights guidance related to these services offered through telehealth methods. AHS uses Lifesize software to facilitate telehealth services provided.

#### I understand the nature of a Telemedicine Consult:

- 1. Details of my medical history, including x-rays, test results, etc., will be discussed and a physical examination may take place.
- 2. Video, audio or pictures may be taken to assist in my diagnosis, treatment or referral.
- 3. I will have the opportunity to discuss with the provider any risks, consequences and benefits of using telehealth services as well as consult with any proposed treatment or procedure.

## As a patient I understand that I have the right to:

- 1. Withhold my consent to the use of telehealth services in the course of my care at any time, without affecting my right to future care or treatment.
- 2. Revoke my consent orally or in writing at any time by contacting my provider. As long as this consent is in force and has not been revoked my AHS Provider may provide telehealth services to me.
- 3. Access any of my protected health information provided during these services

## As a patient I understand that AHS expects:

- 1. That I am responsible for maintaining confidentiality for anything heard during this session and not share with any person other than my provider. I understand that it is my responsibility to ensure that the location in which I am receiving these services is secure to ensure others may not overhear what is being said during the provision of service.
- 2. That the space in which I am receiving these telehealth services must be in a private and confidential setting and whenever possible, in a room with only myself present.
- 3. That when connecting to the session I should be using headphones, if possible, to avoid any unintended disclosure of protected health information to others who may be present near me.
- 4. That I may not share the device screen with any other person and position it in a way that others cannot observe it.
- 5. That I may not take any screen shots or audio or video-record any sessions, however the provider may.
- 6. That if necessary, when I am not speaking it is best to mute my phone or computer audio to minimize background noise.
- 7. That if I fail to adhere to these expectations I understand the session may be discontinued.

I hereby consent to AHS providing telehealth services to me in the event I wish to receive them and they are available.						
Patient:	Date:					



# Patient Consent for Axis Health System Use and Disclosure of Protected Health Information to Payor(s)

Patient Name	Date of Birth	Last 4 SS#							
Patient Consent for Axis Health System (AH	S) Use and Disclosur	e of Protected Health Information							
(PHI), Including Substance Use Disorder (SUD) Information, to Payor(s): Federal Law protects patient health information with specific (42 CFR Part 2) protections for substance use disorder information, even when disclosing this information to organizations that pay for these services. The purpose of this written consent is to allow AHS to disclose health information including SUD information to these Payors in order to bill and report services.									
hereby authorize, for myself or as a legal repr	<b>Authorization:</b> I understand that this information may not be disclosed without my written authorization. I hereby authorize, for myself or as a legal representative, the use and disclosure of all protected health information (PHI), including substance use disorder information, by AHS for the purpose of payment.								
disclosed through Rocky Mountain Health Plan to	<b>Further Disclosure:</b> I understand that information disclosed by AHS for payment and reporting may be further disclosed through Rocky Mountain Health Plan to the Colorado Department of Healthcare Policy and Financing and the Colorado Department of Health and Human Services, who are also Payors.								
<b>Other Information About This Authorization:</b> I understand the terms of this consent and that, upon request, may obtain information on any disclosures made. I understand that I may refuse to sign this authorization and refusal will not affect my ability to obtain treatment unless treatment is required by court order. I understand I have the right to revoke this authorization at any time and it must be submitted in writing. If I revoke this authorization, it will not have any effect on information disclosed prior to AHS receiving the revocation. I may request a copy of this signed authorization at any time.									
<b>Expiration:</b> Without my written revocation, this no longer a patient of AHS and upon receipt of fin		• •							
Patient or Legal Representative Signature	1	Date							
Print Name of Legal Representative (if applicable)  Relationship to Patient									
<b>Revocation</b> : I revoke my authorization for disclosure of protected health information including SUD information to Payors.									
Signature of Member or Legal Representative		Date							

(AHS Use Only) Patient # \_\_\_\_\_



## **ACKNOWLEDGEMENT OF INFORMATION RECEIVED**

AXIS HEALTH SYSTEM WRITTEN ACKNOWLEDGMENT OF AVAILABILTY OF NOTICE PRIVACY PRACTICES

#### NOTICE OF PRIVACY PRACTICE

AHS adheres to all state and federal regulations as they apply to the access, protection, disclosure and use of your healthcare information contained in our records. The AHS Notice of Privacy Practices provides you with the details associated with how AHS will manage this protected information about you and is available on our website at <a href="https://www.axishealthsystem.org">www.axishealthsystem.org</a> or by asking for a printed copy at any of our clinic locations.

I have read the above two notices related to the use, disclosure, access and protections associated with my healthcare record. I understand that this practice participates in electronic HIE and I hereby authorize the release of medical records to the HIE in support of my care and as necessary to process claims related to my care. Currently my lab results are routinely exchanged in the HIE.

I also understand that details regarding the privacy protections for my record are contained in AHS's *Notice of Privacy Practice* is available to me both electronically and in paper copy.

The following information is also available to you in a Patient Handbook. It can be requested at any of the clinic locations and is also available on our website (www.axishealthsystem.org). It contains information on our:

Appointment Policy
Behavioral Health Grievance Policy
Notice of Privacy Practices
How to Choose a Medical Healthcare Provider

Medical Grievance Policy Patient Rights & Responsibilities Advance Directives

Our staff is available to assist you in this process if needed. Please note, by signing, you are confirming that you have read or have access to the documents above.

Patient or Legal Guardian Signature:	Date:
Patient name (please print):	
Legal Guardian name (please print):	



## **IMMIGRATION AFFIDAVIT - PUBLIC BENEFITS**

l,	, swear or affirm under penalty of perjury under laws of
the State of Colorado that (check <u>one</u> ):	
1. I am a United States citizen or;	
2. I am not a United States citizen but am a Perma	anent Resident of the United States; or
<del></del>	Ily present in the United States pursuant to Federal Law. ( <i>This AVE Program. Additional information may be required</i> ).
services covered by public monies. I understand that state United States prior to the receipt of this publicly supporte a false, fictitious, or fraudulent statement or representati	because I have applied for a public benefit or may receive the law requires me to provide proof of lawful presence in the ed benefit or programming. I further acknowledge that making ion in this sworn affidavit is punishable under criminal laws of a Revised Statute 18-8-503 and it shall constitute a separate y received.
Patient or Legal Guardian Signature:	Date:
Patient name (please print):	
Legal Guardian name (please print):	
FOR AHS STAFF USE ONLY:	
Please check one of the following if documentation is not	provided:
Individual cannot provide required document	tation; or
Individual refuses to provide required docume	entation.
<b>PLEASE Note:</b> If identification documentation is not provided of Ft. Lyon SUD Residential Tx or the Assertive Community Treatments	or refused the patient is <u>not eligible for any of the following programs:</u> nent Program.
PATIENT #: CareLogic	Intergy
Staff Signature	 Date